The partner of choice to help plan, build and implement your OpenPages solution

Silver Business Partner



**Authorized Software** 

## Crystal Meta Data Extract Report

OpenPages is a deeply configurable application providing the ability to configure Object Types, Data Fields, Views, Workflow, Calculations and many other elements to build an end-client solution.

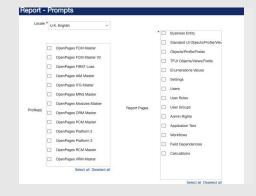
Whilst the methods of configuring the application are generally well understood, there is a lack of tools to EXTRACT information about how the application is actually configured.

Knowing how the system is actually configured is important for many purposes such as :

- Help System Administrators to manage the system configuration by extracting critical configuration information
- Use to compare common configuration settings between two environments to support environment migration
- Help User Administrators manage user access by extracting User, Group and Role information
  - Also last login date which can help identify users not using the system
- Identify usage of fields across profiles, views, calculations and workflows
- Automatic system documentation generation / Data Dictionaries of the many aspects of the OpenPages configuration

## Example use:

The Meta Data Report can be run for any language Locale, one or more Profiles and the required output meta data tabs required can be selected:



## Meta Data Extract Report Contents

The Crystal Computing Meta Data report extracts many elements of OpenPages configuration as well as some configuration related end-client data.

The report output is a multi-tab Excel spreadsheet which includes:

- Object Types & Data Fields configured in the system (including data types)
- Object Level Field Dependencies (Visibility, Editability, Dependent Picklists)
- Data Views (both Standard UI Profile Views and TFUI Views) including fields configured onto each View
- The Workflows configured including all Stages and Stage Actions
- The Calculations configured
- The User accounts set up (including Group and Role Assignments) and last login date
- The Administrator User accounts set up and what permissions they have.

As an example of the output, the User Role Assignments Page contains all User accounts and the Roles Assigned:

User Name	Business Entity Node	Role Assignment
alaudit	/Global Financial Services	Modules Master - All Data - Limited Admir
alaudit	/Internal Audit	Modules Master - All Data - Limited Admi
alaudit	/Internal Audit Confidential/CONF-0002	Modules Master - All Data - Limited Admi
alaudit	/Library/Audits	Modules Master - All Data - Limited Admi
alaudit	/Library/Deloitte	Modules Master - All Data - Limited Admi

## **About Crystal Computing**

Founded in 2011, Crystal Computing is an IBM Business Partner specialising in the IBM OpenPages platform.

All of our consultants have many years of multi-project, multi-client OpenPages implementation experience covering all aspects of the platform including configuration and customisation.

Our goal is to be partner of choice to help plan, build and implement your OpenPages solution.

For more information please email your enquiry to Crystal Computing at info@ccsl.uk.com, visit the website www.ccsl.uk.com or call lan Sankey on +44 (0) 7782 379773.

Crystal Computing would be happy to send you the full documentation of the Meta Data Report and/or a sample output for your review.